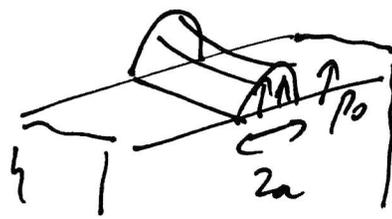


Engineering II A, 3C8, Machine Design, 2020/21  
Crib (Michael Sutcliffe)

1. (a) (i)



- semi-elliptical pressure.

- line contact

$$P' = P/L, \quad a = 2 \left( \frac{PR}{L \pi E^*} \right)^{1/2}$$

$$R = r_w, \quad p_0 = \left( \frac{PE^*}{L \pi R} \right)^{1/2}$$

(ii)



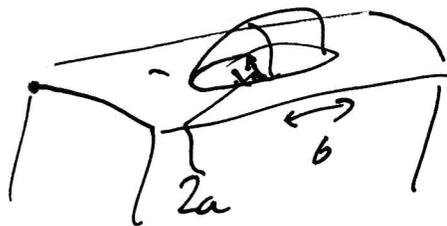
- Assume contact is in middle ignoring edge effects

- semi-elliptical pressure profile

- circular patch

$$R = r_w, \quad a = \left( \frac{3PR}{4E^*} \right)^{1/3}, \quad p_0 = \frac{1}{\pi} \left( \frac{6PE^*}{R^2} \right)^{1/3}$$

(iii)



- Highly elliptical, elongated along rail

$$B = \frac{1}{r_w}, \quad A = \frac{1}{3r_w}, \quad \frac{b}{a} = (3)^{2/3}, \quad R = \sqrt{3} r_w$$

$$p_0 \text{ as for (ii)} \quad ab = \left( \frac{3PR}{4E^*} \right)^{2/3}$$

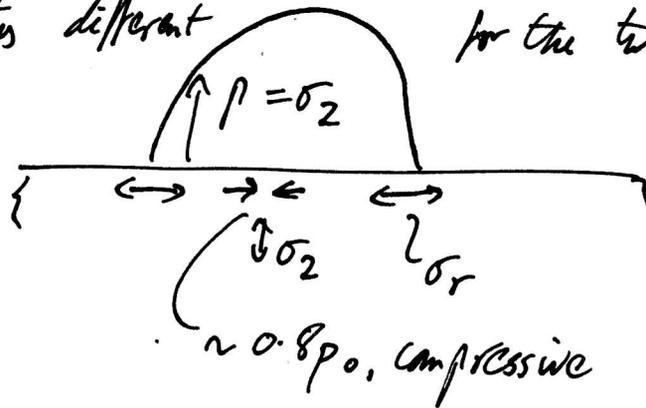
(comment: more detail given above than needed but decent sketches of the requested pressure distribution were often missing.)

1 (6)

Circular contact  $\Rightarrow$  circular symmetry

The pressure distribution at the surface on both parts is the same - the semi-elliptical shape discussed in (a). At the surface in-plane compression acts in the middle, tension at the edges.

The radial stress  $\sigma_r$  or  $\sigma_r$  depends on  $r$  so could be very slightly different for the two steels.



For aluminium rails  $E^m$  is smaller so the contact patch increases in size and  $p_0$  falls.

Again the normal stresses are semi-elliptical and the same in the two components at the surface.  $\sigma_r$  could be a bit different due to different Poisson's ratios.

Comment: again more detail given than needed.

People tended not to comment particularly on the surface stresses as requested.

(2)

1 (c) (i) For the flat there isn't a 'centre' - it is at  $\infty$  - and so the equation blows up with the  $\ln(\frac{4R}{b})$  term.

(ii) Contact stiffness =  $\left(\frac{dS}{dP}\right)^{-1}$  this part sometimes missed

$$R = r_w, \quad b = 2 \left( \frac{PR}{\pi L E^*} \right)^{\frac{1}{2}} \Rightarrow \frac{db}{dP} = 2 \left( \frac{R}{\pi L E^*} \right)^{\frac{1}{2}} \cdot \frac{1}{2} P^{-\frac{1}{2}} = \frac{1}{2} \frac{b}{P}$$

$$S = \frac{4P}{\pi L} \left( \frac{2}{E^*} \left( \ln\left(\frac{4R}{b}\right) - \frac{1}{2} \right) \right)$$

$$\frac{dS}{dP} = \frac{4}{\pi L} \left( \frac{2}{E^*} \left( \ln\left(\frac{4R}{b}\right) - \frac{1}{2} \right) \right) + \frac{4P}{\pi L} \cdot \frac{2}{E^*} \left( -\frac{4R}{b} \cdot \frac{1}{4R} \cdot \frac{1}{2} \frac{b}{P} \right)$$

$$= \frac{8}{\pi L E^*} \left( \ln\left(\frac{2Rr_w}{\sqrt{\frac{PRr_w}{\pi L E^*}}}\right)^{\frac{1}{2}} - 1 \right) \quad \text{- answer is inverse of this}$$

(iii)  $P = 100 \times 1000 \times 9.81/12 = 8.175 \times 10^4 \text{ N}$

$L = 0.1 \text{ m}$

$r_w = 0.5 \text{ m}$

$E^* = 45 \times 10^9 \text{ N m}^{-2}$

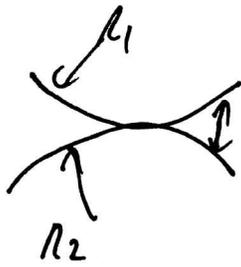
$$\frac{dS}{dP} = \frac{1}{115 \times 10^9} \cdot \frac{8}{\pi \times 0.1} \left( \ln\left(\frac{4^2 \times 0.5}{\left(\frac{8.175 \times 10^4 \times 0.5}{\pi \times 0.1 \times 115 \times 10^9}\right)^{\frac{1}{2}}}\right) - 1 \right) = 1.29 \times 10^{-9} \text{ m/N}$$

Stiffness  $\frac{dP}{dS} = 7723.773 \times 10^9 \text{ N/m}$

(iv) More force on outside rail, less on inner rail, so increased stiffness on outside rail as contact area rises.

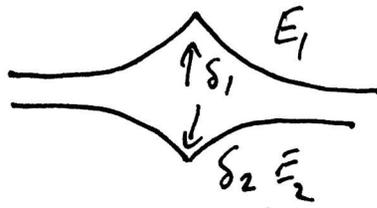
Comment: less popular question, not a very high average with quite a few parts, each with their pitfalls. (3)

2(a) (i)



Contact defined by gap

$$h \sim \frac{1}{R} \Rightarrow \frac{1}{R} = \frac{1}{R_1} + \frac{1}{R_2}$$



Effective  $\delta$  given by sum of effects of  $E_1$  and  $E_2$

$$\delta \sim \frac{F}{E} = \frac{1}{E^*} = \frac{1}{E_1} + \frac{1}{E_2}$$

(ii) Date sheet

$$\bar{p} = \frac{2}{3} p_0 = \frac{2}{3\pi} \left( \frac{6PE^{*2}}{R^2} \right)^{\frac{1}{3}}$$

$$\delta = \frac{1}{2} \left( \frac{9}{2} \frac{P^2}{E^{*2}R} \right)^{\frac{1}{3}}$$

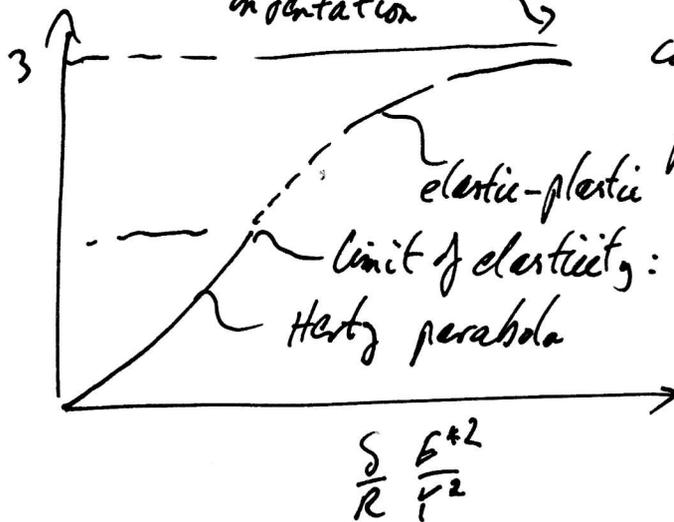
$$\Rightarrow \frac{\bar{p}^6}{\delta^3} = \frac{\left( \frac{2}{3\pi} \right)^6 \left( \frac{6PE^{*2}}{R^2} \right)^2}{\left( \frac{1}{2} \right)^3 \frac{9}{2} \frac{P^2}{E^{*2}R}} \Rightarrow P's \text{ cancel out}$$

this section answered  
answered well

$$\delta = \frac{1}{P^{\frac{2}{3}}} \frac{9\pi^2 R}{16 E^{*2}} \quad - \text{parabola with constant as given.}$$

(iii)

fully plastic indentation



Choose graphs which capture elastic and plastic response

limit of elasticity:  $\bar{\sigma}_y = \frac{1}{2} = 0.31 p_0 = 0.31 \cdot \frac{3}{2} \bar{p}$

$$\Rightarrow \frac{\bar{p}}{y} \approx 1.08$$

not used commonly

This part not answered well.

(4)

2 (b)(i) line contact  $p_{0} = \sqrt{\frac{P' E^k}{\pi R}}$  where  $P' = \frac{T_f}{r_b w}$  torque  
 $r_b$  base circle radius  
 $w$  width

ratio = 2

$$I = \left(\frac{p_{01}}{p_{02}}\right)^2 = \frac{P'_1 R_2}{P'_2 R_1} = \frac{\frac{T_{f1}}{R_1 r_{b1} w_1} R_2}{\frac{T_{f2}}{R_1 r_{b1} w_1} R_1}$$

all these scale with size

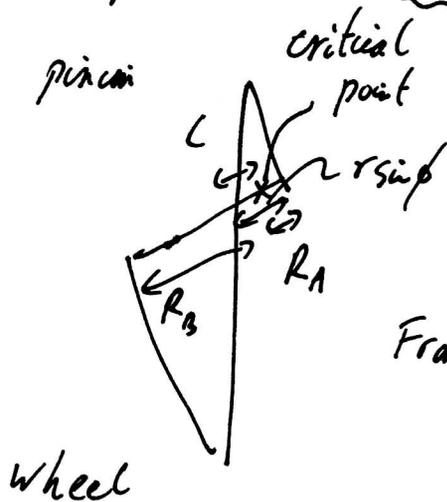
$\Rightarrow$  scaling factor =  $\sqrt[3]{2} = 1.26$

(ii) Since dimensions scale except  $m$  and  $a$  the larger gear set will have more teeth - 19 and 57. not spotted by many

$$\frac{T_{f2}}{T_{f1}} = \frac{R_2}{R_1} \frac{r_{b2} w_2}{r_{b1} w_1} \text{ as before}$$

Comment: this part not well completed

No load sharing - critical point is at end of pressure line near pinion. Important to spot



$$\frac{1}{R} = \frac{1}{r_1 \sin \phi - l} + \frac{1}{r_2 \sin \phi + l}$$

where  $r_1 = m N_p$   $r_2 = m N_g$

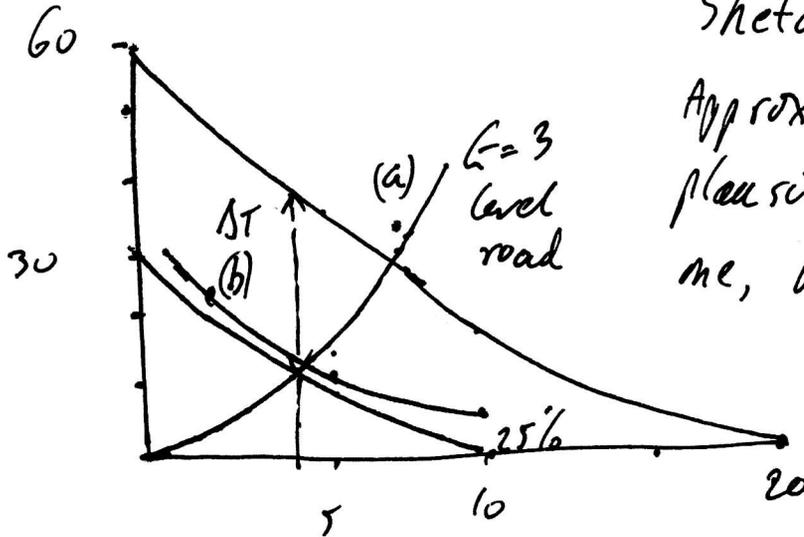
From data sheet  $\frac{l}{m} = (0.02924 N^2 + N + 1)^{\frac{1}{2}} - 0.1710 N$

$\frac{l}{m} = 2.595$  for 51 teeth,  $2.622$  for 57 teeth

$$\frac{R_2}{R_1} = \frac{\frac{1}{\frac{17.5 \sin 20}{2} - 2.595} + \frac{1}{\frac{51.5 \sin 20}{2} + 2.595}}{\frac{1}{\frac{19.5 \sin 20}{2} - 2.622} + \frac{1}{\frac{57.5 \sin 20}{2} + 2.622}} = 1.965$$

$$\frac{T_{f2}}{T_{f1}} = \left(\frac{19}{57}\right)^2 \cdot 1.965 = \underline{2.46}$$

3.



Sketches required with covid.  
Approximate answers with plausible sketches, as this one, were acceptable.

$$(a) \quad F = 0.5V^2 \quad G = \frac{\Omega}{\omega}$$

$$V = \Omega R$$

Well answered

Power:  $T\omega = FV = F\Omega R$

$$T = F \frac{\Omega}{\omega} R = RGR = 0.5GRV^2 = 0.5GR(\Omega R)^2 = 0.5GR^3\omega^2$$

For  $G=3$   $R=0.35m$   $T = 0.5 \times 3 \times \omega^2$   $T = 0.58\omega^2$  (SI units)

$\omega$	5	10	7.5	// Intersects 100% effort line at $\omega \approx 7$ rad/s $\Rightarrow V = G\omega R \approx 7.4$ m/s
$T$	15	58	33	

(b) Speed = 5 m/s  $\Rightarrow \omega = \frac{V}{GR} = 6.8$  rad/s

Extra torque  $\Delta T \approx 38 - 13 = 15$  Nm

Extra  $F = \frac{\Delta T}{GR} = mg \sin \alpha$

Again well answered

$$\Rightarrow \sin \alpha = \frac{15}{3 \times 0.35 \times 100 \times 10} = \text{approx } 0.014$$

$$\alpha = 0.8^\circ \text{ (rather flat!)}$$

3 (c)

Need to recognise that  $G$  can be changed.

Easiest to work with powers:  $FV = 0.5V^3 = 62.5W$

Plot this power line on characteristic to identify optimum  $G$  and minimum effort

$\omega$	2.5	5	10
$T$	25	12.5	6.25

Not a very sharp minimum -  $G=3$  is close to

minimum with  $\approx 30\%$  effort assuming linear interpolation

(d) Need to find max power output of system with human and motor torques added.

this point often missed

$\omega$	5	10	15
$T$	65	48	22
$P$	325	480	330

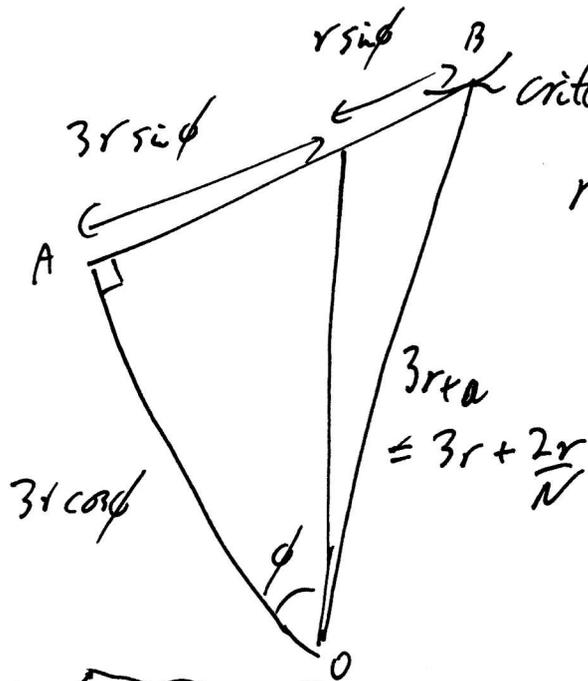
maximum (at change in slope)

$$V = \sqrt[3]{2P} = 9.9 \text{ m/s}, \quad G = \frac{V}{\omega R} = \frac{9.9}{10 \times 3.5} = 2.8$$

(e) - could couple directly to front or rear wheels but then the motor is often not running at a useful operating point  
- couple through epicycloid at crank - maybe could be used to manage power matching with torque variation independent of speed.

Comment: generally well - answered question

- 4 (a)(i) When the tooth goes inside the base circle then undercutting occurs and we lose the involute geometry
- (ii) Critical point when c/c contact is on the base circle.



$$r = \frac{mN}{2} = \frac{aN}{2} \Rightarrow a = 2r/N$$

$$OAB: (4r \sin \phi)^2 + (3r \cos \phi)^2 = r^2 \left(3 + \frac{2}{N}\right)^2$$

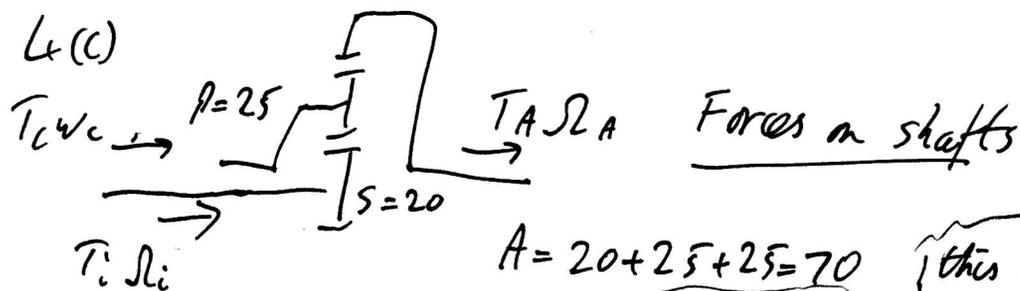
$$3.13 = 3 + \frac{2}{N}$$

$$N = 14.95 \rightarrow 15$$

$$N \geq 15$$

(ii)(b) - these questions based on demo clips. Although not all the detail was expected, answers tended not to pay attention to the basics of speed ratio, changes in direction and materials

- (i) Rotating to linear motion  $\rightarrow$  rack & pinion  
 May be beneficial to include step down stage from motor.  
 Corrosion / lubrication will be important.
- (ii) Large step down in speed - series spur gears. Could use polymer for high speed stage. Corrosion important  $\rightarrow$  brass?
- (iii) Again high speed 'waterwheel' action needs stepping down to low speed oscillation - multi stage drive. Nylon gears to avoid lubrication / corrosion issues.



$$A = 20 + 25 + 25 = 70$$

$$R = \frac{A}{s} = \frac{7}{2}$$

this step sometimes missed

(i) Annulus fixed:  $\Omega_A = 0$

Epicyclic speed eqn:  $\omega_s = (1+R)\omega_c - R\omega_A$

Power  $T_i \Omega_i + T_c \Omega_c + T_A \Omega_A = 0$

Mostly well done

Put  $\Omega_c' = 0 \Rightarrow \frac{T_A}{T_i} = \frac{-\Omega_i'}{\Omega_A'} = R = \frac{7}{2}$   
 $\Omega_c' = 0$

Equilibrium:  $T_i + T_c + T_A = 0 \Rightarrow T_c = -(T_i + T_A) = -\frac{9}{2} T_i$

(ii)  $\Omega_A = -0.2 T_i$ ,  $T_A = \frac{7}{2} T_i$  as before.

this not always noted

As signs of  $\Omega_A$  and  $T_A$  are different  $\Rightarrow$  power out of A

Need to find  $\Omega_c$ :  $\Omega_i = (1+R)\Omega_c + R(0.2\Omega_i)$

$$\Rightarrow \frac{\Omega_i}{\Omega_c} = \frac{1+R}{1-0.2R} = 15$$

Efficiency =  $\frac{\text{Power out}}{\text{Power in}} = \eta = 0.95 = \frac{-(T_c \Omega_c + T_A \Omega_A)}{T_i \Omega_i}$   
assuming all negative powers (so taking modulus here)

$$0.95 = -\frac{T_c}{T_i} \frac{1}{15} + \frac{7}{2} \times 0.2$$

$$\frac{T_c}{T_i} = \frac{15}{7} = -\frac{15}{7}$$

Comment: This last part not so well answered. We can't use virtual work as power isn't conserved. Need to pay attention to signs and power flows.