

1 a) Algebraic method (recommended)

from data sheet  $w_s = (1+R)w_c - R w_a$

for first epicyclic:

$$w_i = (1+R_1)w_{c1} - R_1 w_N \quad \text{--- (1)}$$

for second epicyclic

$$w_i = (1+R_2)w_o - R_2 w_{a2} \quad \text{--- (2)}$$

But  $w_{c1} = w_{a2}$

so (1) becomes  $w_i = (1+R_1)w_{a2} - R_1 w_N \quad \text{--- (3)}$

Eliminate  $w_{a2}$  from equations (2) and (3):

$$w_i = (1+R_2)w_o - R_2 \frac{w_i + R_1 w_N}{(1+R_1)}$$

$$w_i(1+R_1) = (1+R_1)(1+R_2)w_o - R_2 w_i - R_1 R_2 w_N$$

$$\frac{w_o}{w_i} = \frac{1+R_1+R_2 + R_1 R_2 (w_N/w_i)}{(1+R_1)(1+R_2)}$$

when  $w_N = 0$ ,  $\frac{w_o}{w_i} = \frac{1+R_1+R_2}{(1+R_1)(1+R_2)}$

when  $\frac{w_N}{w_i} = -0.2$ ,  $\frac{w_o}{w_i} = \frac{1+R_1+R_2 - 0.2R_1R_2}{(1+R_1)(1+R_2)} = [50\%]$

1 a) Tabular method (alternative to algebraic method)

	$S_1$	$C_1$	$A_1$		$S_2$	$C_2$	$A_2$
fix $C_1$	$X$	$0$	$-\frac{X}{R_1}$	fix $C_2$	$Y$	$0$	$-\frac{Y}{R_2}$
$+N$	$N$	$N$	$N$	$+M$	$M$	$M$	$M$
	$N+X$	$N$	$N-\frac{X}{R_1}$		$M+Y$	$M$	$M-\frac{Y}{R_2}$

$$\bullet \frac{w_N}{w_i} = \frac{A_1}{S_1} = W = \frac{N - \frac{X}{R_1}}{X + N}$$

$$\therefore N = \frac{X \left( W + \frac{1}{R_1} \right)}{(1 - W)}$$

$$\bullet S_1 = S_2$$

$$X + N = Y + M$$

$$\therefore Y = X + \frac{X \left( W + \frac{1}{R_1} \right) - M}{(1 - W)}$$

$$\bullet C_1 = A_2$$

$$N = M - \frac{Y}{R_2}$$

$$\therefore M = \frac{X \left( \frac{\left( W + \frac{1}{R_1} \right)}{(1 - W)} + \frac{1}{R_2} + \frac{1}{R_2} \frac{\left( W + \frac{1}{R_1} \right)}{(1 - W)} \right)}{\left( 1 + \frac{1}{R_2} \right)}$$

$$\bullet \frac{W_0}{W_i} = \frac{C_2}{S_1} = \frac{M}{X+N}$$

$$= \frac{X \left( \frac{(W + \frac{1}{R_1})}{(1-W)} + \frac{1}{R_2} + \frac{1}{R_2} \frac{(W + \frac{1}{R_1})}{(1-W)} \right)}{\left( X + X \frac{(W + \frac{1}{R_1})}{(1-W)} \right) \left( 1 + \frac{1}{R_2} \right)}$$

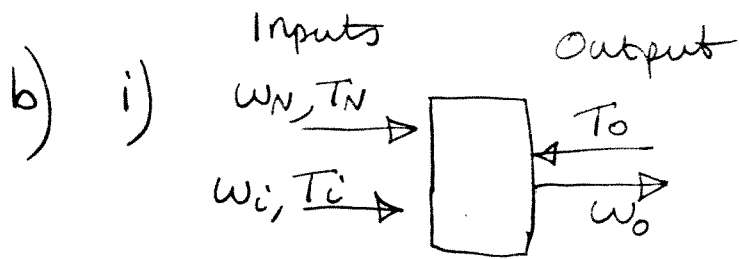
$$= \frac{(R_1 R_2 W + R_2) + R_1 (W + \frac{1}{R_1}) + R_1 (1-W)}{(1+R_1)(1+R_2)}$$

$$= \frac{1 + R_2 + R_2 + W R_1 R_2}{(1+R_1)(1+R_2)}$$

when  $w_N = 0, W = 0 \therefore \frac{W_0}{W_i} = \frac{1+R_1+R_2}{(1+R_1)(1+R_2)}$

when  $\frac{w_N}{W_i} = -0.2, W = -0.2 \therefore \frac{W_0}{W_i} = \frac{1+R_1+R_2-0.2R_1R_2}{(1+R_1)(1+R_2)}$

[50%]



Sign conventions.

Virtual work

$$T_i w_i' + T_N w_N' = T_o w_o' \quad w' \text{ are virtual speeds.}$$

Set  $w_N' = 0$  to get  $T_o/T_i$ :

$$\frac{T_o}{T_i} = \frac{w_i'}{w_o'} \Big|_{w_N'=0} = \frac{(1+R_1)(1+R_2)}{1+R_1+R_2} \quad \text{from part (a)}$$

where  $R_1 = 3$ ,  $R_2 = 4$ ,  $T_i = 100 \text{ Nm}$

$$\text{so } T_o = \frac{100(1+3)(1+4)}{1+3+4}$$

$$\underline{T_o = 250 \text{ Nm}} \quad [15\%]$$

ii) Torque ratio is independent of speeds, so output torque is same for  $\frac{w_N}{w_i} = 0$  and  $\frac{w_N}{w_i} = -0.2$ .

[10%]

$$\text{iii) } \eta = \frac{\sum \text{power out}}{\sum \text{power in}}$$

Need to determine whether  $\omega_N$  is an input or an output.

Assuming no losses,  $\frac{T_o}{T_i} = 2.5$

$$\begin{aligned} \frac{\omega_o}{\omega_i} &= \frac{1 + R_1 + R_2 - 0.2R_1R_2}{(1+R_1)(1+R_2)} \\ &= \frac{1 + 3 + 4 - 0.2 \cdot 3 \cdot 4}{(1+3)(1+4)} \\ &= 0.28 \end{aligned}$$

hence  $\frac{P_o}{P_i} = \frac{\omega_o T_o}{\omega_i T_i} = 0.28 \times 2.5 = 0.7$

hence power output from  $\omega_N$

Power:

$$\eta T_i \omega_i = T_o \omega_o - T_N \omega_N \quad (\text{noting sign convention})$$

For an equilibrium:  $T_i + T_N = T_o$

Eliminating  $T_N$ :

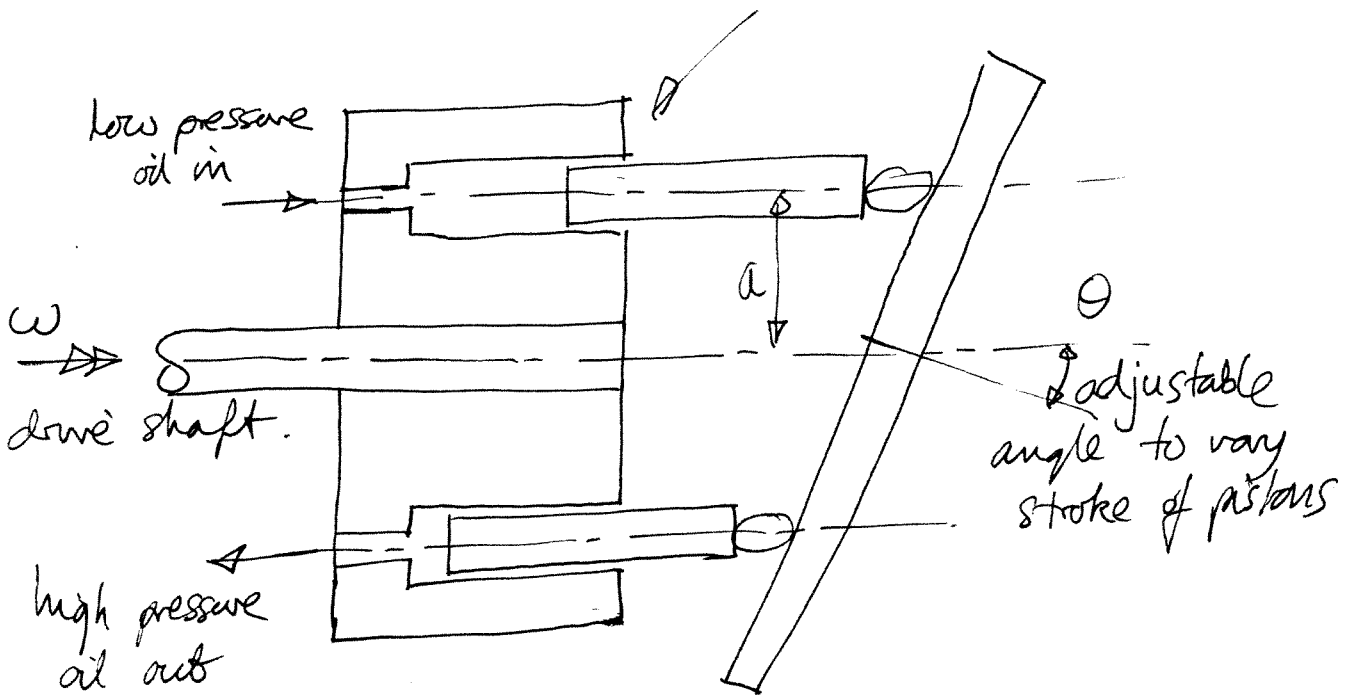
$$\eta T_i \omega_i = T_o \omega_o - (T_o - T_i) \omega_N$$

$$\frac{T_o}{T_i} = \frac{\eta - \frac{\omega_N}{\omega_i}}{\frac{\omega_o}{\omega_i} - \frac{\omega_N}{\omega_i}} = \frac{0.95 + 0.2}{0.28 + 0.2} = 2.4$$

$$\therefore T_o = 2.4 \times 100 = \underline{\underline{240 \text{ Nm}}} \quad [25\%]$$

2 a)

'cylinders' rotate with shaft

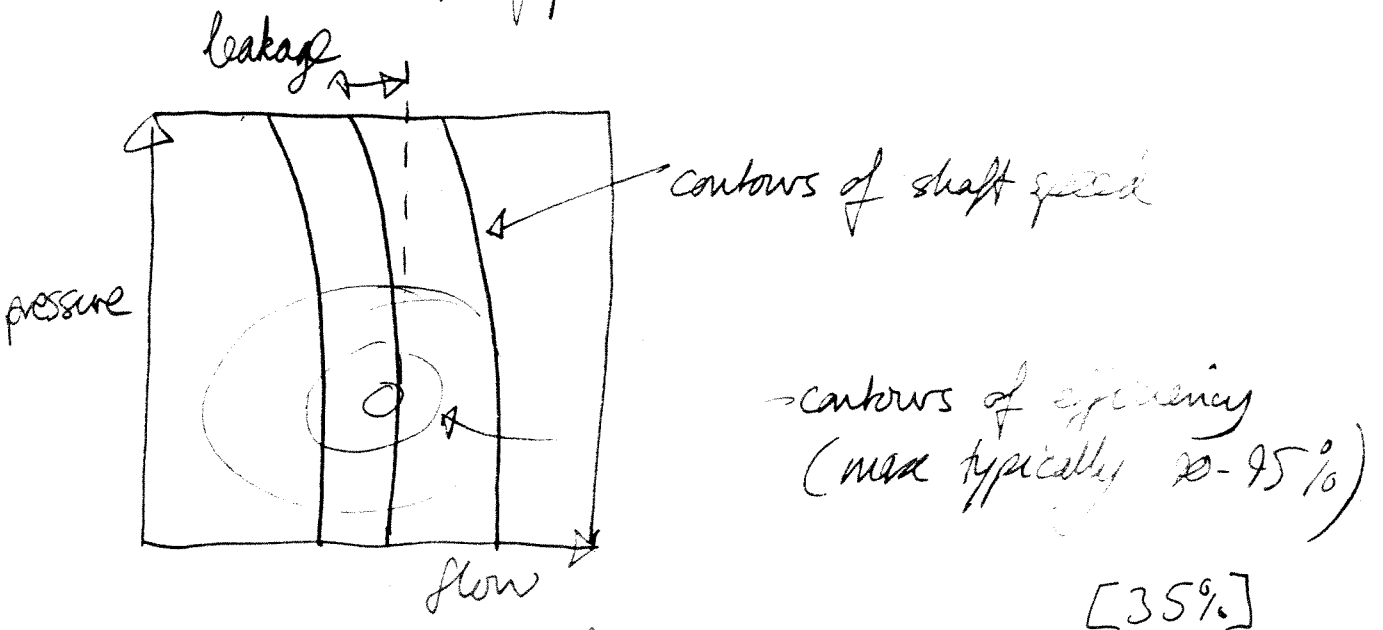


series of pistons run inside cylinders

Inlet and outlet ports receive low pressure oil at top of stroke and generate high pressure at bottom of stroke.

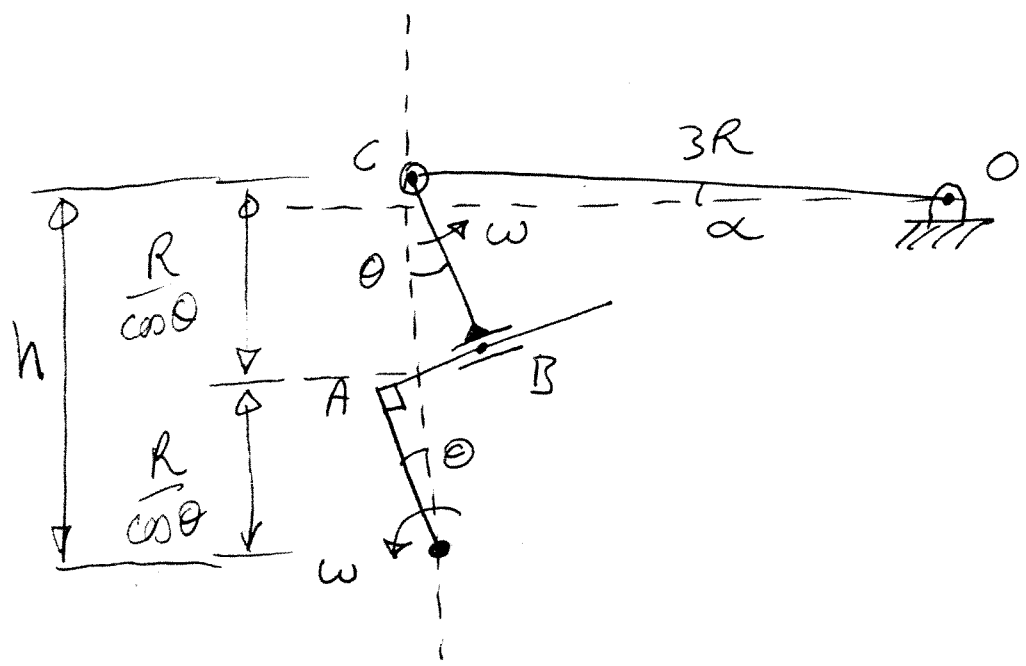
$$\text{Ideal flow rate} = n \cdot A \cdot \frac{2a \tan \theta}{\text{stroke}} \cdot \frac{\omega}{2\pi}$$

$n$  = no. of pistons  
 $A$  = area of piston  
 $\omega$  = speed of shaft revs/sec



[35%]

b) i) equivalent mechanism



[20%]

ii)  $\alpha = \frac{h - 2R}{3R}$  (small angles)

$$\alpha = \frac{2R \left( \frac{1}{\cos\theta} - 1 \right)}{3R}$$

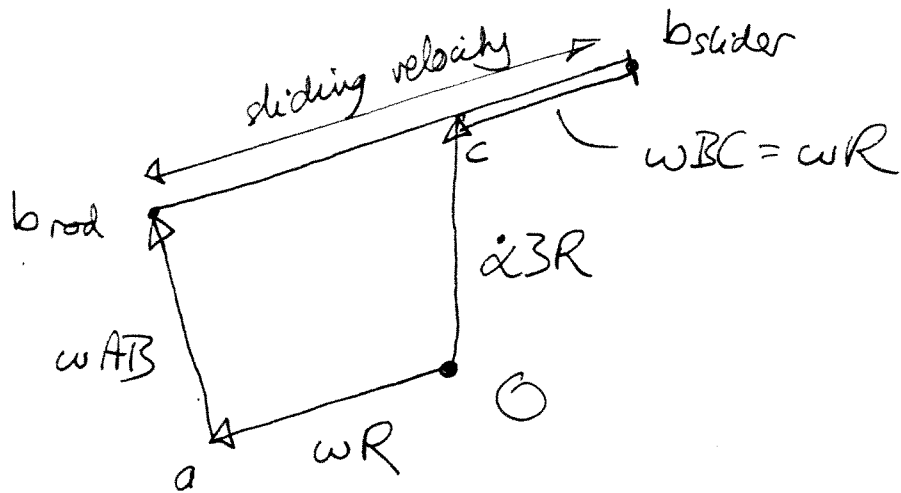
$$= \frac{2}{3} \left( \frac{1}{\cos\theta} - 1 \right)$$

$$\dot{\alpha} = \frac{2}{3} \frac{\sin\theta}{\cos^2\theta} \cdot \dot{\theta}$$

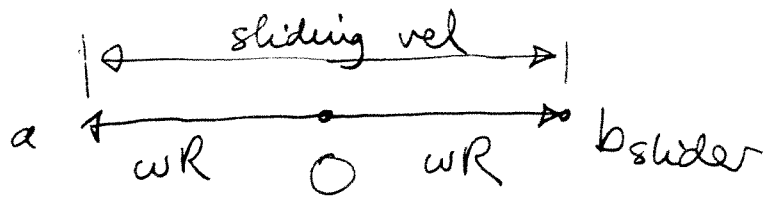
so when  $\theta = 0$ ,  $\dot{\alpha} = 0$



alternatively, using velocity diagram:



when  $\theta = 0$ ,  $AB = 0$ , so diagram becomes:



hence  $\alpha = 0$



Now for  $\ddot{x}$ , differentiate expression for  $\dot{x}$  to give:

$$\begin{aligned} \frac{3}{2} \ddot{x} &= \frac{\cos^2(\sin\theta \cdot \ddot{\theta} + \dot{\theta}^2 \cos\theta) + \sin\theta \cdot \dot{\theta} \cdot 2\cos\theta \sin\theta \cdot \dot{\theta}}{\cos^4\theta} \\ &= \frac{\sin\theta}{\cos^2\theta} \ddot{\theta} + \frac{\dot{\theta}^2}{\cos\theta} + \frac{2\sin^2\theta \dot{\theta}^2}{\cos^3\theta} \end{aligned}$$

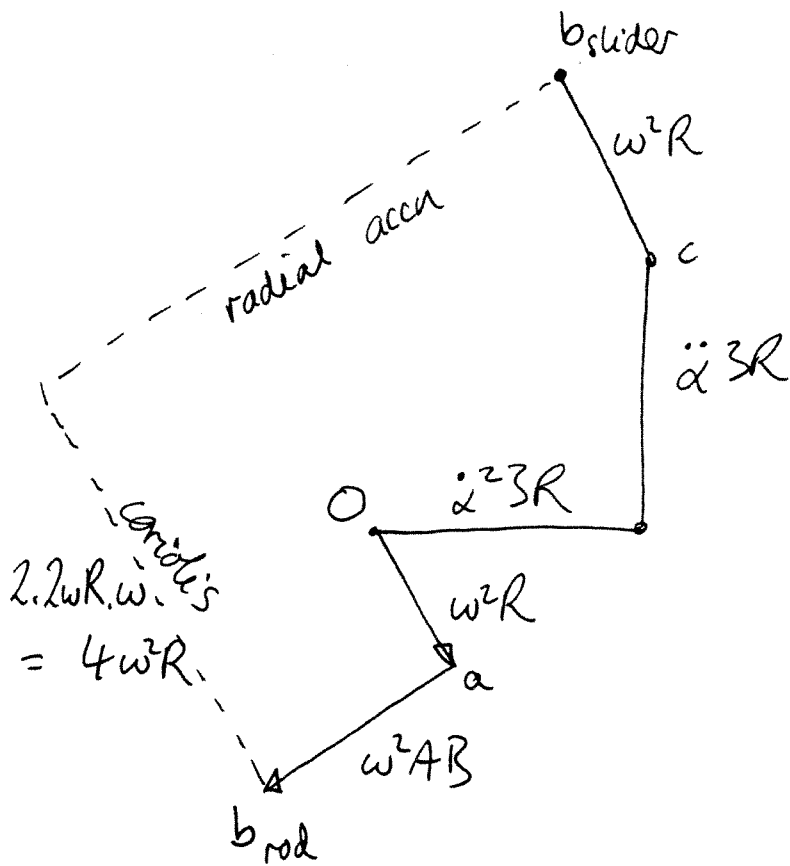
but  $\ddot{\theta} = 0$  and  $\sin\theta = 0$

$$\text{so } \frac{3}{2} \ddot{x} = \frac{\dot{\theta}^2}{\cos\theta}$$

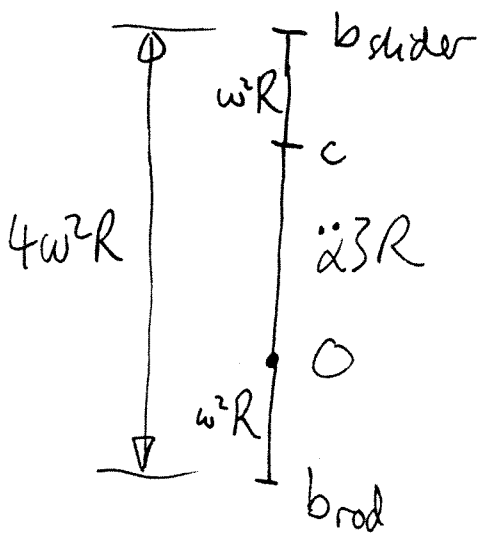
$$\ddot{x} = \frac{2}{3} \dot{\theta}^2 \quad (\cos\theta = 1)$$

$$\ddot{x} = \frac{2}{3} \omega^2$$

alternatively, using acceleration diagram:



which becomes as shown below when  $\theta = 0$ :



$$\therefore \alpha^3 R + 2\omega^2 R = 4\omega^2 R$$

$$\therefore \alpha = \frac{2}{3} \omega^2$$

[45%]

3 a)

	Cost	Speed	Load	Accuracy
Dry/rubbing	L	L	L	L/M
Rolling element	M	M	M	H
Hydrodynamic	M	M(not L)	H	M

(L = low, M = medium, H = high)

Applications :

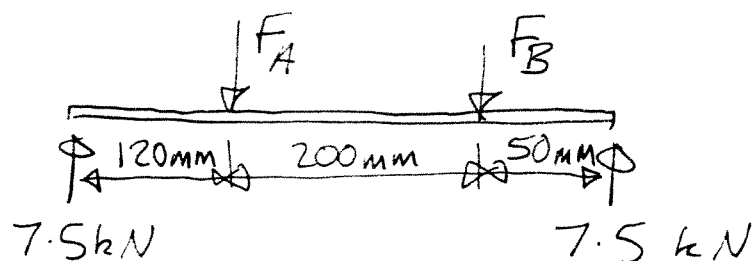
Dry/rubbing - photocopier

Rolling element - wheel bearing of car

Hydrodynamic - crankshaft of i.c. engine  
[25%]

b) i)

calculate radial forces on bearings.



$$F_A + F_B = 7.5 + 7.5 = 15 \text{ kN}$$

Moments about B

$$7.5 \cdot 320 = F_A \cdot 200 + 7.5 \cdot 50$$

$$F_A = 10.125 \text{ kN}$$

$$\therefore F_B = 4.875 \text{ kN.}$$

Axial force  $F_3$  can be reached at bearing A or B. Calculate equivalent radial forces  $P$  at each bearing for each case:

axial force at A :  $P_A = 10.125 + 2.5 = 12.625 \text{ kN}$

$$P_B = 4.875 \text{ kN}$$

axial force at B :  $P_A = 10.125 \text{ kN}$

$$P_B = 4.875 + 2.5 = 7.375 \text{ kN.}$$

So axial force at B gives smallest maximum equivalent radial force. Select bearing for this force of  $10.125 \text{ kN}$  :

Life equation :  $L = a_1 a_2 a_3 \left( \frac{C}{P} \right)^p$

- $L = \frac{1000 \text{ hours} \times 60 \text{ minutes/hour} \times 3000 \text{ revs/mini}}{10^6}$

$$L = 180$$

- for 95% reliability,  $a_1 = 0.62$  (data sheet)
- $a_{23} = 1$  (question).

hence  $180 = 0.62 \left( \frac{C}{10.125} \right)^{p=3}$

$C = 67.04 \text{ kN}$

so smallest deep groove ball bearing has O.D. 120mm  
 (bearing 6409) [40%]

ii) Use a ball bearing to react the axial force, and a roller bearing at the other location. The ball bearing is likely to be the larger of the two, so put it where the equivalent radial force is least, at B,  $P_B = 7.375 \text{ kN}$

$180 = 0.62 \left( \frac{C}{7.375} \right)^{p=3}$

$C = 48.82 \text{ kN}$

so select bearing 6309, O.D. 100mm

Now select roller bearing,  $P_A = 10.125 \text{ kN}$

$180 = 0.62 \left( \frac{C}{10.125} \right)^{p=\frac{10}{3}}$

$C = 55.50 \text{ kN}$

so select roller bearing 209, O.D. 85mm

Hence max diameter reduced from 120mm to 100mm  
 [35%]

4. a) Main benefit is improved efficiency over a wide range of speed ratios.

A split transmission can also provide: (i) zero output speed without the need for a clutch to disconnect the input power; and (ii) forward and reverse ratios. [10%]

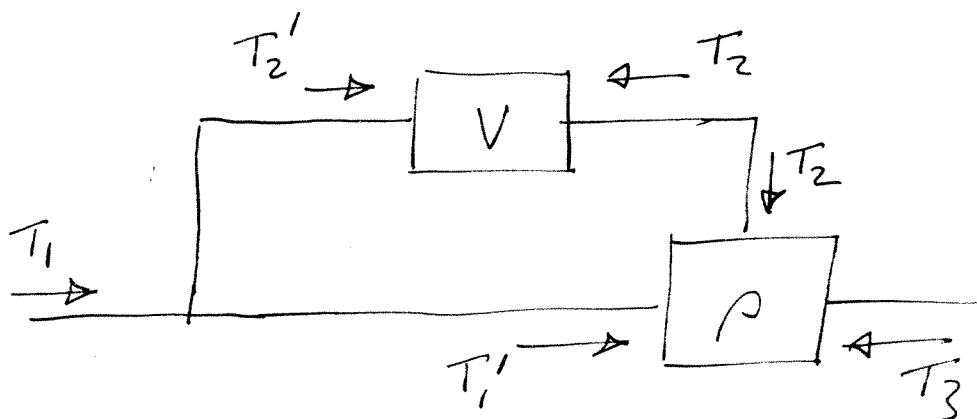
b) 
$$\omega_3 = \rho \omega_1 + (1-\rho)\omega_2 \quad \text{--- (1)}$$

When  $\omega_3 = 0$ ,  $\rho \omega_1 = (1-\rho)\omega_2$

So 
$$V = \frac{\omega_2}{\omega_1} = \frac{\rho}{\rho-1}$$

=====> [5%]

c) consider torques:



for the variable speed unit

$$\eta = \frac{T_2 \omega_2}{T_2' \omega_1} \therefore \frac{T_2'}{T_2} = \frac{V}{\eta} \quad \text{--- (2)}$$

for the epicyclic, consider virtual speeds and power balance to get torque ratios:

$$T_1' \Omega_1 + T_2 \Omega_2 - T_3 \Omega_3 = 0$$

$$\text{set } \Omega_3 = 0 \therefore \frac{T_2}{T_1'} = - \left( \frac{\Omega_1}{\Omega_2} \right)_{\Omega_3=0} = \frac{1-\rho}{\rho} = \alpha \quad \text{--- (3)}$$

so power split

$$\frac{P_v}{P_i} = \frac{T_2' \omega_1}{T_1' \omega_1 + T_2' \omega_1} = \frac{T_2'/T_1'}{1 + T_2'/T_1'}$$

$$\text{where } \frac{T_2'}{T_1'} = \frac{T_2'}{T_2} \cdot \frac{T_2}{T_1'} = \frac{V}{\eta} \alpha$$

$$\therefore \frac{P_v}{P_i} = \frac{V \alpha / \eta}{1 + V \alpha / \eta}$$

$$\frac{P_v}{P_i} = \frac{V \alpha}{\eta + V \alpha} \quad \text{--- (4)}$$

[40%]

Efficiency  $\frac{P_o}{P_i} = \frac{\eta P_v + (P_i - P_v)}{P_i}$

$$= \frac{P_v}{P_i} (\eta - 1) + 1$$

$$= \frac{V\alpha (\eta - 1)}{\eta + V\alpha} + 1$$

$$\frac{P_o}{P_i} = \frac{\eta (V\alpha + 1)}{\eta + V\alpha} \quad [15\%]$$

d) For power flow right to left  $\eta \Rightarrow \frac{1}{\eta}$

so (4) becomes

$$\frac{P_v}{P_i} = \frac{V\alpha}{\frac{1}{\eta} + V\alpha}$$

for  $P_v$  negative and  $P_i$  positive,  $\frac{P_v}{P_i} < 0$

so  $-\frac{1}{\eta} < V\alpha < 0$

from (1)  $\frac{\omega_3}{\omega_1} = (1 - \rho) \frac{\omega_2}{\omega_1} + \rho$

$$\frac{\omega_3}{\omega_1 \rho} = \alpha \cdot V + 1$$

thus  $1 - \frac{1}{\eta} < \frac{\omega_3}{\omega_1 \rho} < 1$

when  $\eta = 0.7$  and  $\rho = -0.25$

$$-0.107 < -\frac{\omega_3}{\omega_1} < 0.25$$

(p.16)  $0.107 > \frac{\omega_3}{\omega_1} > -0.25$  [30%]