

$$1. (a) \quad P_c = T_c \omega_c = -\left(\frac{T_0}{\omega_0}\right) \omega_c^2 + T_0 \omega_c$$

$$\frac{dP_c}{d\omega_c} = -2\left(\frac{T_0}{\omega_0}\right) \omega_c + T_0$$

equated to zero

$$T_0 = \frac{2T_0}{\omega_0} \omega_c$$

$$\omega_c = \frac{\omega_0}{2}$$

resistance to motion $F = mg \alpha$

torque on wheel $T_a = F \cdot r = mg \alpha r$

power conserved $T_c \omega_c = T_a \omega_a$

$$\therefore T_c = \frac{\omega_a}{\omega_c} mg \alpha r$$

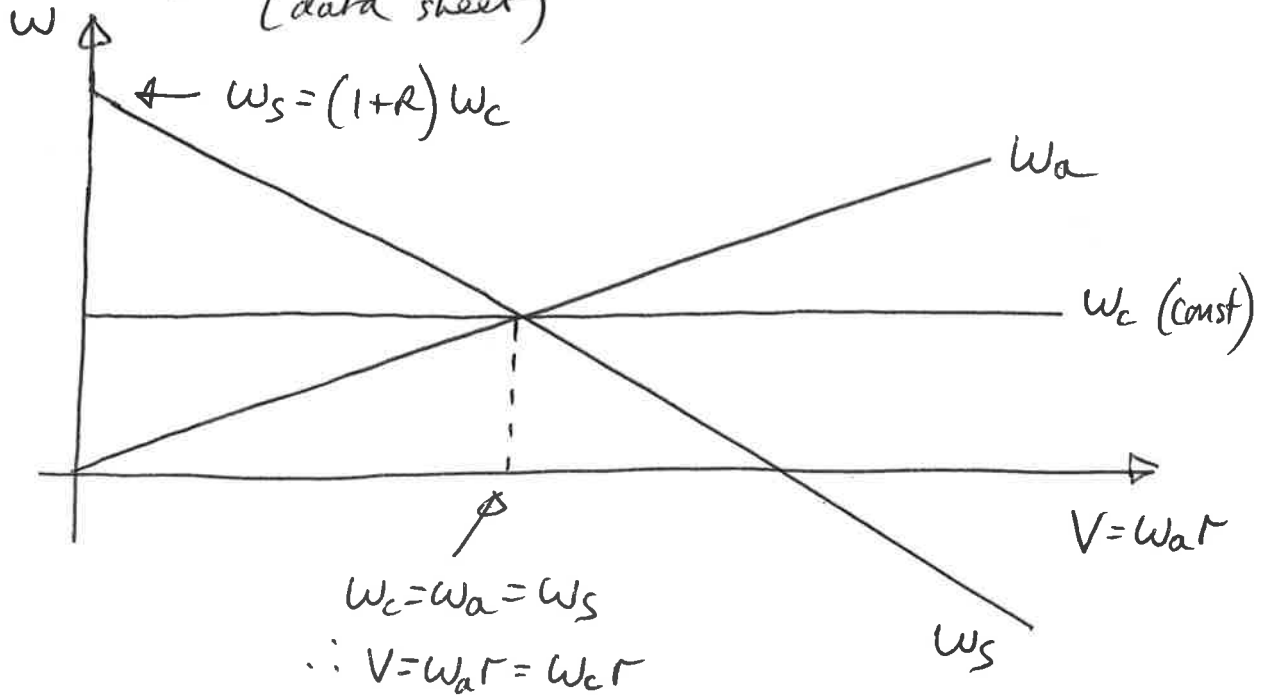
$$\text{but } \frac{\omega_a}{\omega_c} = G \quad \therefore T_c = \frac{mg \alpha r}{G}$$

max speed when max power, $\omega_c = \frac{\omega_0}{2}$ and $T_c = \frac{T_0}{2}$

$$\text{thus } T_c = \frac{mg \alpha r}{G} = \frac{T_0}{2}$$

$$G = \frac{2mg \alpha r}{T_0}$$

(b) (i) epicyclic speed rule $\omega_s = (1+R)\omega_c - R\omega_a$
(data sheet)



(ii) use virtual speeds to determine torque ratios
 $\omega_s', \omega_c', \omega_a'$, let $\omega_s' = 0$

epicyclic speed rule $0 = (1+R)\omega_c' - R\omega_a'$
 $\frac{\omega_c'}{\omega_a'} = \frac{R}{1+R}$

power $T_a \omega_a' + T_c \omega_c' + T_s \omega_s' = 0$

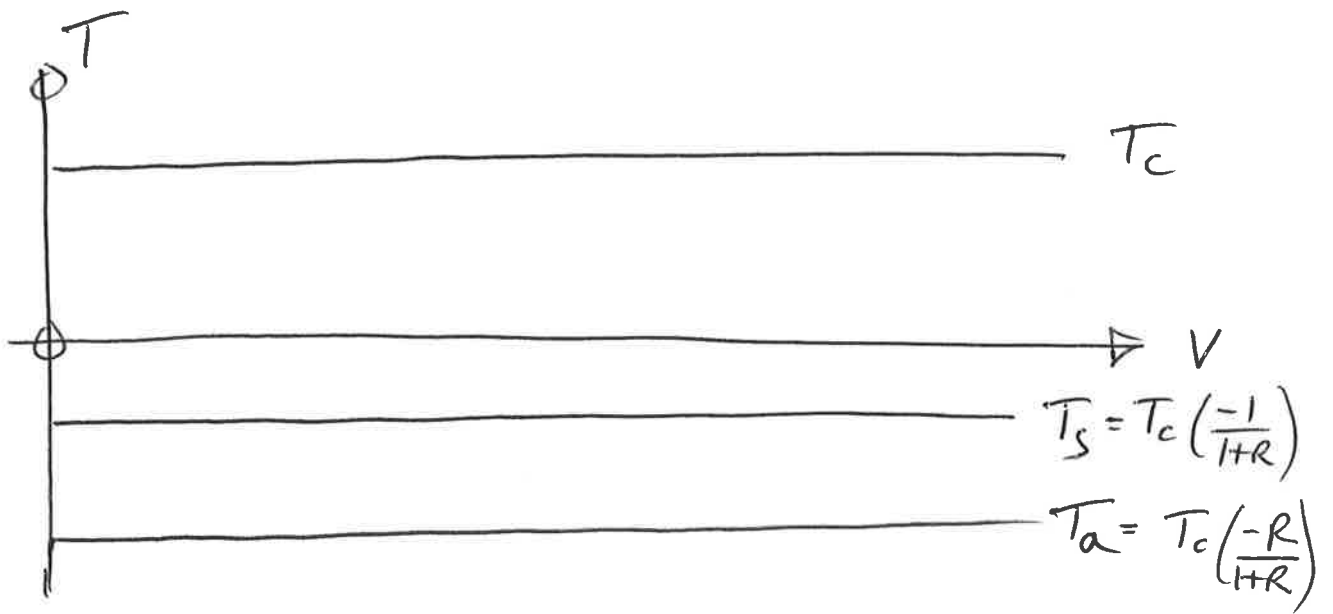
$$\frac{T_a}{T_c} = - \frac{\omega_c'}{\omega_a'} \bigg|_{\omega_s'=0} = - \frac{R}{1+R}$$

torque equilibrium

$$T_a + T_c + T_s = 0$$

$$T_s = -(T_a + T_c)$$

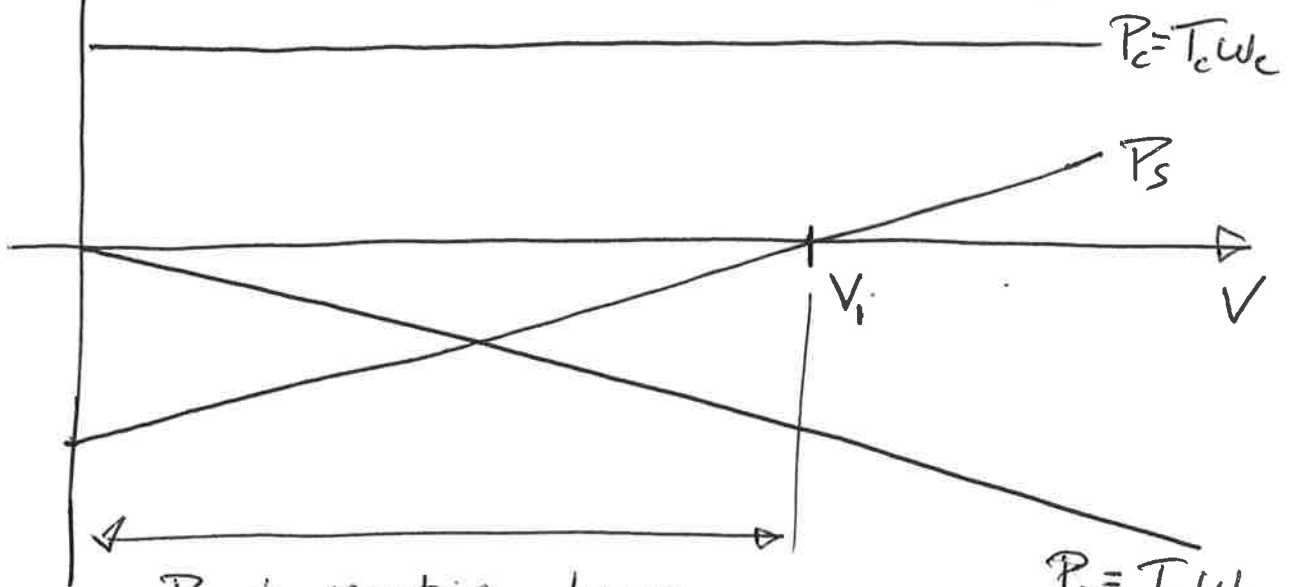
$$\therefore T_s = T_c \left(\frac{-1}{1+R} \right)$$



(iii) Power = $T\omega$

$$P_a + P_c + P_s = 0$$

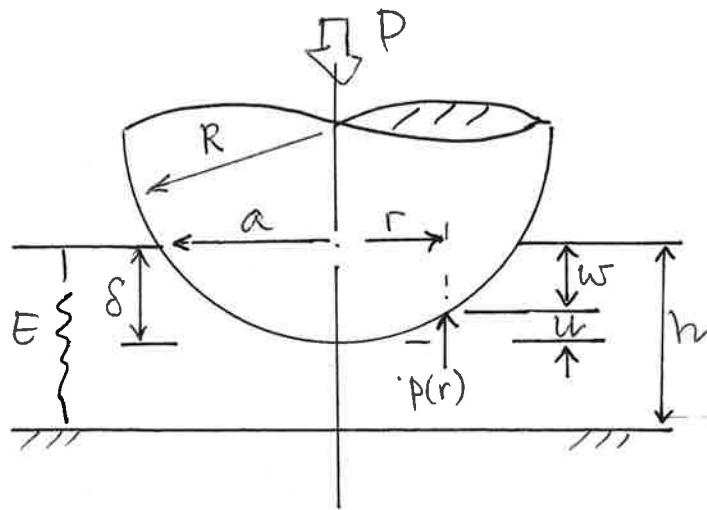
$$\therefore P_s = -P_a - P_c$$



P_s is negative, hence power out of sun and into electric machine, generating electrical power.

ω_i speed is where $w_s = 0$, i.e. $\omega_a = \left(\frac{1+R}{R}\right)\omega_c$
 but $V = \omega_a r \therefore \omega_i = r\omega_c \left(\frac{1+R}{R}\right)$
 Thus speed range for electrical power generation is 0 to $r\omega_c \left(\frac{1+R}{R}\right)$

2.



(a) Assuming parabolic profile $\delta = \frac{a^2}{2R}$, and $u = \frac{r^2}{2R}$

then at position r , deflection of foam $w = \delta - u$

$$\therefore w = \frac{a^2 - r^2}{2R}$$

$$\therefore \text{compression strain in foam} = \frac{a^2 - r^2}{2Rh}$$

$$\therefore \text{compressive stress } p(r) = \frac{E}{2Rh} (a^2 - r^2)$$

(b)

$$\begin{aligned} \text{But for equilibrium } P &= 2\pi \int_0^a r p(r) dr \\ &= \frac{2\pi E}{2Rh} \int_0^a (a^2 r - r^3) dr \end{aligned}$$

$$\therefore P = \frac{\pi E}{Rh} \cdot \frac{a^4}{4}$$

(c) Since $\delta = \frac{a^2}{2R}$ $a^4 = 4(\delta R)^2$

$$\therefore P = \frac{\pi E}{Rh} \cdot (\delta R)^2$$

$$\text{or } \left(\frac{\delta}{R}\right)^2 = \frac{1}{\pi} \left(\frac{h}{R}\right) \left(\frac{P}{ER^2}\right)$$

(a) • In the Hertzian solution, shear between adjacent elements of the material, i.e. the springs of the lattices model, is not neglected, so that deformation of the elastic material extends beyond $r=a$

• This, in turn, means that the displacement of any point on the surface depends on the way the pressure is distributed throughout the contact.

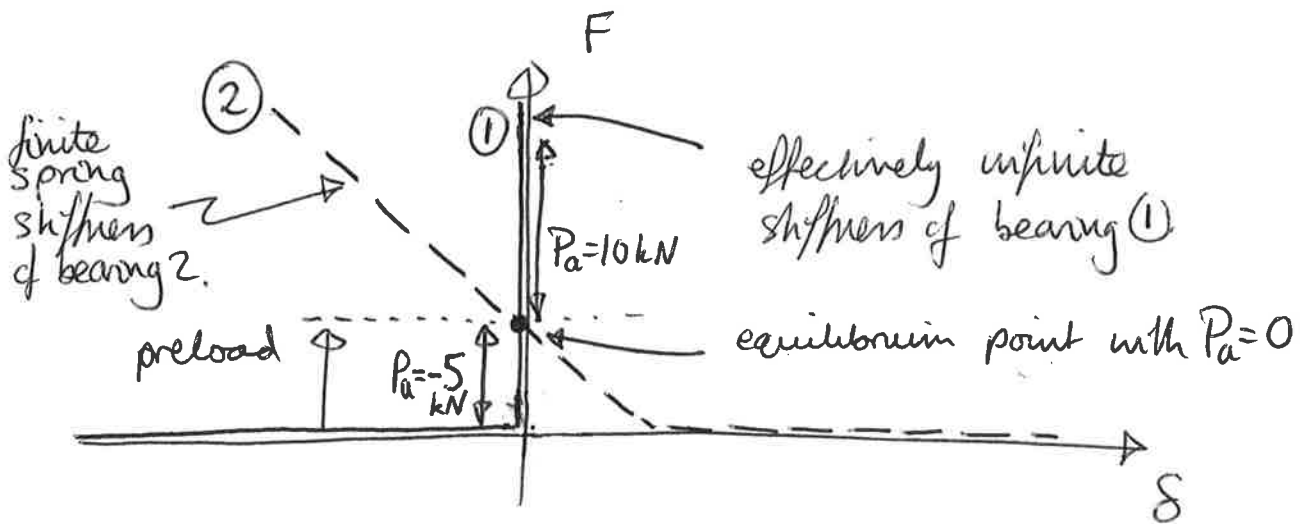
See for example Section 4.3 p 104 of K.L. Johnson 'Contact Mechanics'.

3 (a) Advantages: shaft alignment accuracy
 reduced noise (all rollers in contact)
 longer life
 compensation for wear

Disadvantages: preload needs to be set accurately
 careful design is required

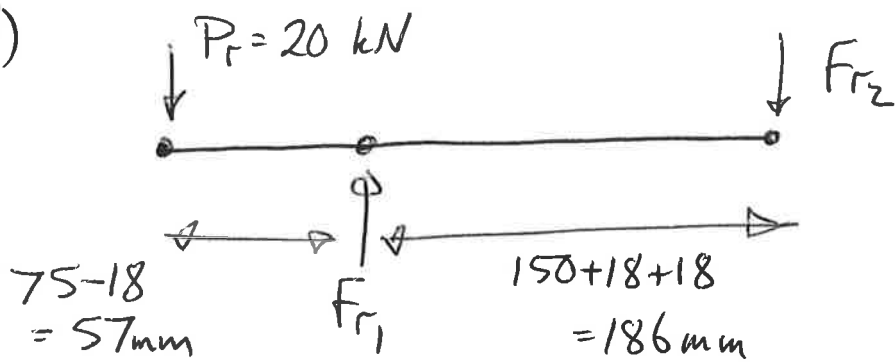
(b) Use graphical solution method.

Superimpose force-deflection characteristics of each bearing so as to embody the axial force equilibrium and compatibility of axial displacements



$P_a = +10 \text{ kN}$ acts on the very high stiffness of bearing 1.
 $P_a = -5 \text{ kN}$ acts on the low stiffness spring of bearing 2.
 A preload of 5 kN is needed to prevent axial clearance arising in bearing 1.

(c) (i)



Moments about F_{r2}

$$P_r(57 + 186) = F_{r1} \cdot 186$$

$$F_{r1} = 20 \cdot \frac{57 + 186}{186}$$

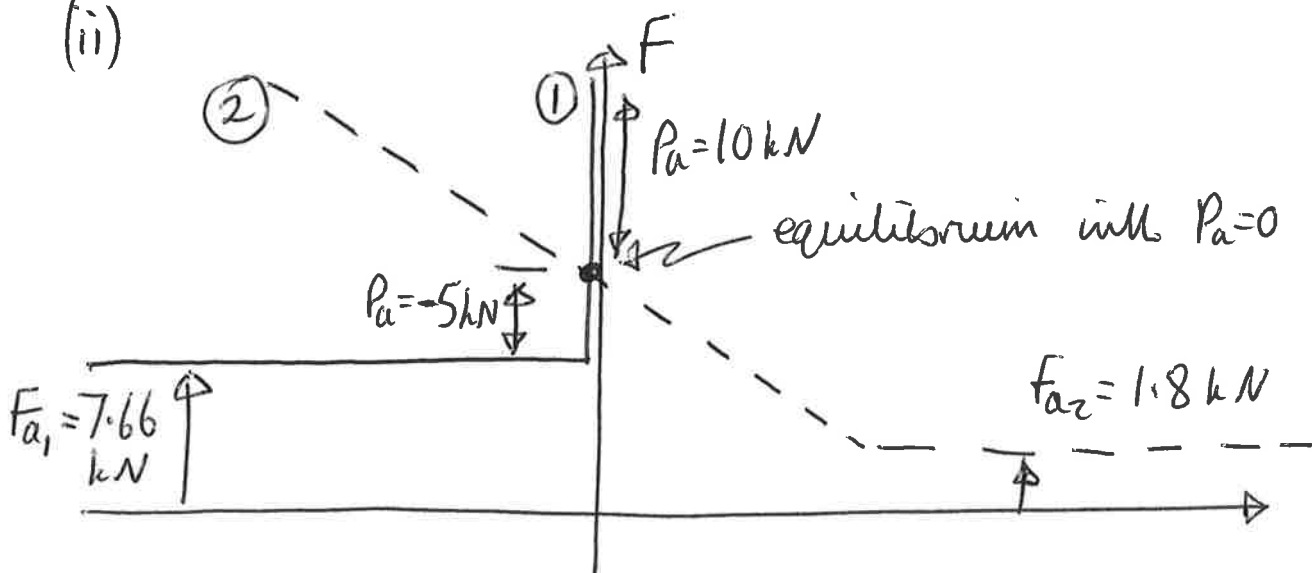
$$F_{r1} = 26.13 \text{ kN}$$

$$\therefore F_{r2} = 6.13 \text{ kN}$$

$$F_{a1} = \frac{0.5}{1.7} \cdot F_{r1} = \frac{0.5}{1.7} \cdot 26.13 = 7.66 \text{ kN}$$

$$F_{a2} = \frac{0.5}{1.7} \cdot F_{r2} = \frac{0.5}{1.7} \cdot 6.13 = 1.80 \text{ kN}$$

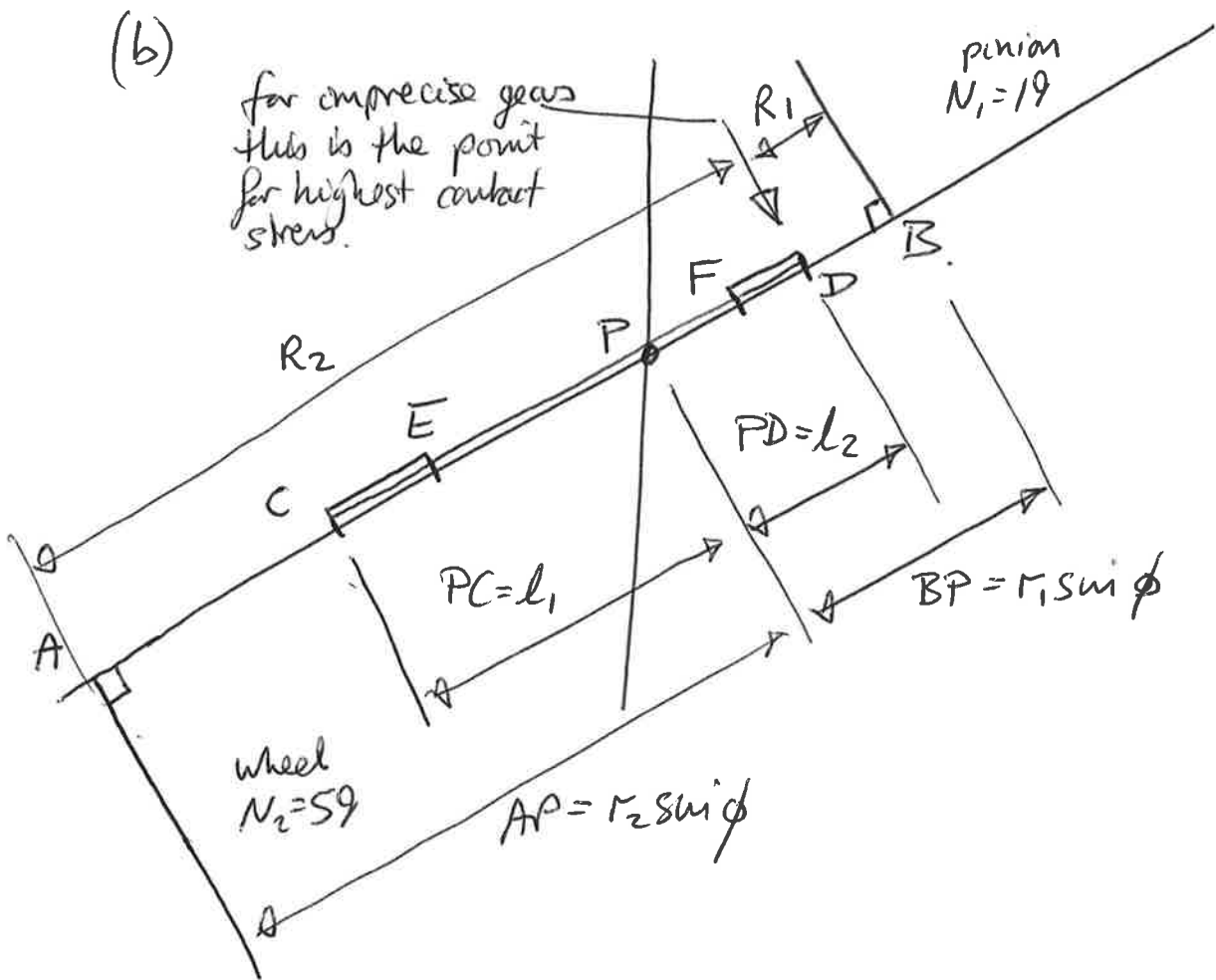
(ii)



so total preload required is $5 \text{ kN} + 7.66 \text{ kN} = \underline{\underline{12.66 \text{ kN}}}$

(d) Spring loading is not suitable when high stiffness is required, when the loading direction changes, and when undefined shock loading is present.

- 4 (a) Failure by contact stress, leading to pitting.
 Failure by bending stress, leading to tooth breakage.
 Failure by wear or scoring due to poor lubrication.
 Imprecisely made gears might not share load between contacts, so assume load is carried by a single contact.



Imprecise gears, so assume single contact everywhere between C and D. Highest contact stress is at D, since this point is closest to a base circle tangent point (B).

effective contact radius at D is

$$\frac{1}{R} = \frac{1}{R_1} + \frac{1}{R_2} = \frac{1}{AD} + \frac{1}{DB}$$

where $AD = AP + PD = r_2 \sin \phi + l_2$

$$\begin{aligned} &= \frac{mN_2}{2} \sin \phi + m \left[\sqrt{0.02924 N_2^2 + N_2 + 1} - 0.171 N_2 \right] \\ &= \frac{3.59}{2} \sin 20 + 3 \left[\sqrt{0.02924 \cdot 59^2 + 59 + 1} - 0.171 \cdot 59 \right] \\ &= 30.269 + 7.891 \\ \underline{AD} &= \underline{38.160 \text{ mm}} \end{aligned}$$

and $DB = BP - PD = r_1 \sin \phi - l_2$

$$\begin{aligned} &= \frac{mN_1}{2} \sin \phi - l_2 \\ &= \frac{3.19}{2} \sin 20 - 7.891 \end{aligned}$$

$$DB = 1.857 \text{ mm.}$$

$$\therefore R = \frac{38.16 \times 1.857}{38.16 + 1.857} = 1.771 \text{ mm}$$

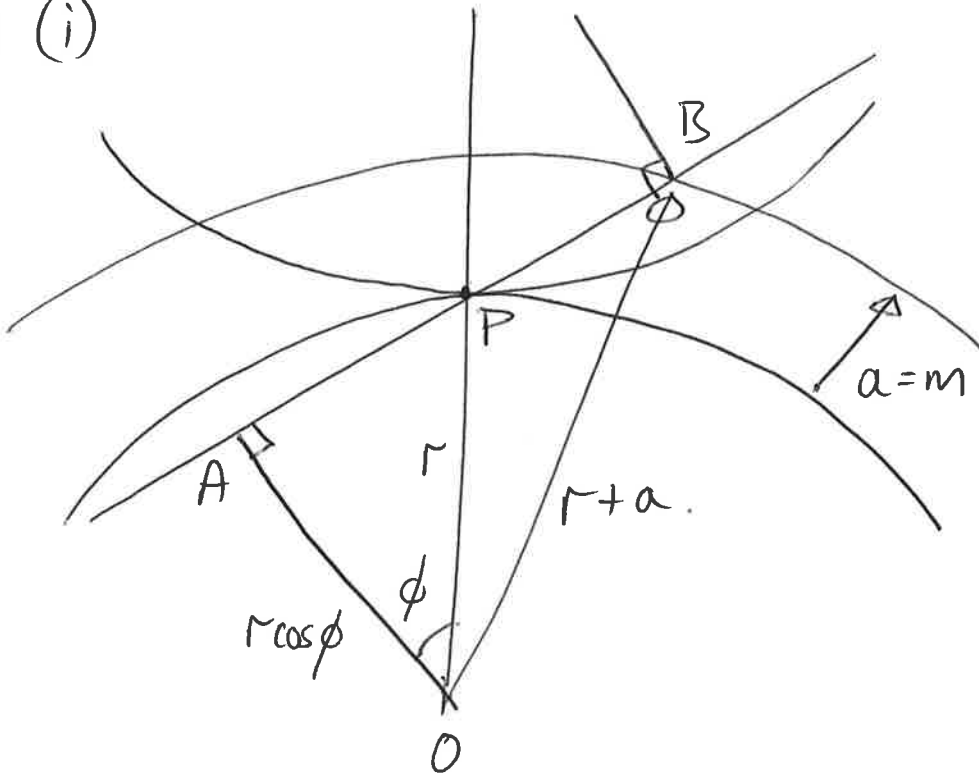
contact stress $p_0 = \sqrt{\frac{P' E^*}{\pi R}}$

where $P' = \frac{p_0^2 \pi R}{E^*} = \frac{(1200 \cdot 10^6)^2 \pi \cdot 1.771 \cdot 10^{-3}}{115 \cdot 10^9}$
 $= 69667 \text{ N/m}$

force $P = P' w = 69667 \cdot 0.03 = 2090 \text{ N}$

pinion torque $T_1 = P \cdot r_{b1} = P r_1 \cos \phi$
 $= 2090 \cdot \frac{\pi \cdot 19 \cdot \cos 20}{2} \cdot 10^{-3}$
 $\underline{\underline{T_1 = 58.6 \text{ Nm}}}$

(c) (i)



Interference occurs when the addendum circle reaches the tangent point of the pressure line on the base circle (point B).

In triangle OAB $(r \cos \phi)^2 + (2r \sin \phi)^2 = (r+a)^2$

$$r^2 \cos^2 \phi + 4r^2 \sin^2 \phi = r^2 + 2ra + a^2$$

$$r^2 (\cos^2 \phi + \sin^2 \phi) + 3r^2 \sin^2 \phi = r^2 + 2ra + a^2$$

$$3r^2 \sin^2 \phi = 2ra + a^2$$

$$0 = 2\frac{a}{r} + \frac{a^2}{r^2} - 3\sin^2 \phi$$

$$\therefore \frac{a}{r} = \frac{-2 \pm \sqrt{4 + 4 \cdot 3\sin^2 \phi}}{2}$$

the solution $\frac{a}{r} = \sqrt{1 + 3\sin^2 \phi} - 1$

if $\phi = 20^\circ$, $a = m$ then $r = 6.16m = \frac{Nm}{2}$

$$\therefore N = 12.32$$

$$N_{\min} = 13$$

(ii) a larger module means a larger addendum, moving the contact point closer to the base circle tangent point. Thus the radius of curvature becomes smaller and the contact stress increases.